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Meierhenry Sargent LLP
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September 26, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Custer School District 16-1
Custer and Pennington Counties, South Dakota
$3,255,000 Limited Tax Capital Outlay Certificates, Series 2020B

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020B

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Custer School District 16-1.

2. Designation of issue: Limited Tax Capital Outlay Certificates, Series 2020B

3. Date of issue: September 24, 2020

4. Purpose of issue: To finance (i) a portion of the costs of certain school improvements, including the renovation, expansion, furnishing and equipping of the District's K-8 Building in Hermosa, South Dakota and (ii) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,255,000 and $5,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates, Series 2020B is true and correct on this 24th day of September 2020.

By: Lisa Fluck
Its: Business Manager

D A DAVIDSON

CERTIFICATE DEBT SERVICE

CUSTER SCHOOL DISTRICT 16-1
CUSTER AND PENNINGTON COUNTIES, SOUTH DAKOTA
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2020B
Non-BQ, 'AA-' Rating, 2030 Final Maturity, Non-Callable
Final Pricing

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
01/15/2021			40,145	40,145	
06/30/2021					40,145
07/15/2021			65,100	65,100	
01/15/2022			65,100	65,100	
06/30/2022					130,200
07/15/2022			65,100	65,100	
01/15/2023			65,100	65,100	
06/30/2023					130,200
07/15/2023			65,100	65,100	
01/15/2024			65,100	65,100	
06/30/2024					130,200
07/15/2024			65,100	65,100	
01/15/2025	490,000	4.000%	65,100	555,100	
06/30/2025					620,200
07/15/2025			55,300	55,300	
01/15/2026	510,000	4.000%	55,300	565,300	
06/30/2026					620,600
07/15/2026			45,100	45,100	
01/15/2027	530,000	4.000%	45,100	575,100	
06/30/2027					620,200
07/15/2027			34,500	34,500	
01/15/2028	550,000	4.000%	34,500	584,500	
06/30/2028					619,000
07/15/2028			23,500	23,500	
01/15/2029	575,000	4.000%	23,500	598,500	
06/30/2029					622,000
07/15/2029			12,000	12,000	
01/15/2030	600,000	4.000%	12,000	612,000	
06/30/2030					624,000
	3,255,000		901,745	4,156,745	4,156,745